

NOTICE OF PROVISIONAL ALLOTMENT

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the Abridged Prospectus dated 24 September 2012 ("AP") issued by our Company unless stated otherwise.

The Provisional Rights Shares as contained in this NPA are prescribed securities pursuant to Section 14(5) of the SICDA. Therefore, the SICDA and the Rules of Bursa Depository shall apply in respect of dealings in the Provisional Rights Shares.



RENOUNCEABLE RIGHTS ISSUE OF UP TO 491,302,655 NEW ORDINARY SHARES OF RM1.00 EACH IN DIJAYA ("DIJAYA SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.20 PER RIGHTS SHARE, TOGETHER WITH AN ATTACHED BONUS ISSUE OF UP TO 122,825,664 NEW DIJAYA SHARES ("BONUS SHARES") TO BE CREDITED AS FULLY PAID UP, ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING DIJAYA SHARES HELD AS AT 5:00 PM ON 24 SEPTEMBER 2012 AND ONE (1) BONUS SHARE FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED FOR

Joint Advisers



To: Shareholders of Dijaya

Dear Sir/Madam,

Your Board has provisionally allotted to you the number of Rights Shares with attached Bonus Shares as indicated below, in accordance with the approval of our shareholders at the EGM held on 10 August 2012 and the approval of Bursa Securities vide its letter dated 18 July 2012 in relation to the Rights Issue.

We wish to advise that the Provisional Rights Shares have been confirmed by Bursa Depository and upon acceptance, the Rights Shares with attached Bonus Shares will be credited into your CDS Account(s) subject to the terms and conditions as stated in the AP and the RSF issued by our Company.

Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares are prescribed securities and as such, all dealings in the Provisional Rights Shares will be by book entry through CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH ATTACHED BONUS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH ATTACHED BONUS SHARES INTO THE CDS ACCOUNTS OF ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE WILL BE ISSUED TO ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE).

Your Board will allot any Excess Rights Shares, if any, in a fair and equitable manner, and on such basis as it may deem fit or expedient or in the best interest of our Company. The indicative basis for the allotment of the Excess Rights Shares is as follows:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares on a pro-rata basis, calculated based on the quantum of their respective Excess Rights Shares application; and
- (iv) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares on a pro-rata basis based on the quantum of their respective Excess Rights Shares application.

Nevertheless your Board reserves the right to allot any Excess Rights Shares applied under Part II of the RSF in such manner as your Board deems fit and expedient in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of your Board set out in parts (i)-(iv) above are achieved. Your Board also reserves the right to accept any Excess Rights Shares application, in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF DIJAYA SHARES HELD AT 5.00 P.M. ON 24 SEPTEMBER 2012	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF BONUS SHARES ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.20 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES	
Entitlement date	: Monday, 24 September 2012 at 5.00 p.m.
LAST DATES AND TIMES FOR:-	
Sale of Provisional Rights Shares.....	: Monday, 1 October 2012 at 5.00 p.m.
Transfer of Provisional Rights Shares.....	: Thursday, 4 October 2012 at 4.00 p.m.
Acceptance and Payment.....	: Tuesday, 9 October 2012 at 5.00 p.m.*
Excess Application and Payment.....	: Tuesday, 9 October 2012 at 5.00 p.m.*
* or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time.	

BY ORDER OF OUR BOARD

Teh Peng Peng (MAICSA 7021299)
Company Secretary

Share Registrar:
Symphony Share Registrars Sdn Bhd (378993-D)
Level 6, Symphony House, Pusat Dagangan Dana 1
Jalan PJU 1A/46, 47301 Petaling Jaya
Selangor Darul Ehsan, Malaysia
Helpdesk tel: (603) 7849 0777
Fax: (603) 7841 8151/ 8152

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 24 SEPTEMBER 2012

RIGHTS SUBSCRIPTION FORM

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the Abridged Prospectus dated 24 September 2012 ("AP") issued by our Company unless stated otherwise.

THIS RSF RELATES TO THE AP AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS SHARES PURSUANT TO THE RIGHTS ISSUE. YOU SHOULD READ AND UNDERSTAND THE NOTES AND INSTRUCTIONS AS SET OUT IN THIS RSF AND CONTENTS OF THE AP BEFORE COMPLETING THIS RSF. THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT AS WELL AS EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON 9 OCTOBER 2012 (OR SUCH LATER DATE AND TIME AS YOUR BOARD MAY DECIDE IN ITS ABSOLUTE DISCRETION AND ANNOUNCE NOT LESS THAN TWO (2) MARKET DAYS BEFORE THE STIPULATED DATE AND TIME). THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS SHARES STANDING TO THE CREDIT OF THEIR RESPECTIVE CDS ACCOUNT.



(Company No: 47908-K)
(Incorporated in Malaysia under the Companies Act, 1965)

Affix a RM10.00
Malaysian Revenue
Stamp here

RENOUNCEABLE RIGHTS ISSUE OF UP TO 491,302,655 NEW ORDINARY SHARES OF RM1.00 EACH IN DIJAYA ("DIJAYA SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.20 PER RIGHTS SHARE, TOGETHER WITH AN ATTACHED BONUS ISSUE OF UP TO 122,825,664 NEW DIJAYA SHARES ("BONUS SHARES") TO BE CREDITED AS FULLY PAID UP, ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING DIJAYA SHARES HELD AS AT 5:00 PM ON 24 SEPTEMBER 2012 AND ONE (1) BONUS SHARE FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED FOR

To: The Board
DIJAYA CORPORATION BERHAD (Company No.: 47908-K)

PART I - ACCEPTANCE OF RIGHTS SHARES WITH ATTACHED BONUS SHARES

In accordance with the terms of this RSF and the AP, I/we hereby irrevocably accept Rights Shares with attached Bonus Shares which were provisionally allotted/renounced to and accepted by me/us in accordance with and subject to the M&A and agree to accept the same or any other amount that may be allotted to me/us.

I/We enclose herewith banker's draft/cashier's order/money order/postal order* no. for RM in favour of "**DIJAYA RIGHTS SHARES ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the said number of Rights Shares with attached Bonus Shares accepted, and hereby request for the said Rights Shares with attached Bonus Shares to be credited into my/our valid and subsisting CDS Account as follows:-

NO. OF RIGHTS SHARES WITH ATTACHED BONUS SHARES ACCEPTED	TOTAL AMOUNT PAYABLE AT RM1.20 PER RIGHTS SHARE (RM)

CDS ACCOUNT NO.
- - - - -

PART II - APPLICATION FOR EXCESS RIGHTS SHARES

In accordance with the terms of this RSF and the AP, I/we hereby irrevocably apply for Excess Rights Shares, in addition to the Rights Shares with attached Bonus Shares provisionally allotted/renounced to and accepted by me/us, in accordance with and subject to the M&A and agree to accept the same or any other amount that may be allotted to me/us.

I/We enclose herewith banker's draft/cashier's order/money order/postal order* no. for RM in favour of "**DIJAYA EXCESS RIGHTS SHARES ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the said number of Excess Rights Shares applied for, and hereby request for the said Excess Rights Shares applied for to be credited into my/our CDS Account as above.

NO. OF EXCESS RIGHTS SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE AT RM1.20 PER RIGHTS SHARE (RM)

I/We authorise you to return the full amount or the balance of my/our application monies (without interest) should my/our application for the Excess Rights Shares be unsuccessful or partially successful by ORDINARY POST to me/us at MY/OUR OWN RISK.

PART III - DECLARATION

I/We hereby confirm and declare that:-

- (i) All information provided by me/us is true and correct;
 - (ii) All information is identical with the information in the records of the Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
- * I am 18 years of age or over.
 - * I am/We are resident(s) of Malaysia.
 - * I am/We are resident(s) of (country) and having citizenship.
 - * I am/We are nominees(s) of a person who is a *Bumiputera/*Non-Bumiputera/*Non-Citizen resident in (country) and having citizenship.

I/We hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance as set out therein.

NAME AND ADDRESS OF APPLICANT (in block letters as per Bursa Depository's record)	Signature/Authorised Signatory(ies) (Corporate Body must affix their Common Seal)
Contact No.:- Mobile No.: Office/House Telephone No.:	Nationality/Place of Incorporation:-
If the Applicant is a natural person (as per Bursa Depository's record) NRIC No. (Old): (New): Passport No.: (also state country)	If the Applicant is a body corporate (as per Bursa Depository's record) Company No./Registration No.:
Race: (If Malaysian) Please tick (✓) where appropriate <input type="checkbox"/> Malay <input type="checkbox"/> Indian <input type="checkbox"/> Chinese <input type="checkbox"/> Others (specify)	Type of Body Corporate Please tick (✓) where appropriate <input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies <input type="checkbox"/> Controlled by Non-Malaysians <input type="checkbox"/> Controlled by Malaysians (Malays/Natives) <input type="checkbox"/> Others (specify) <input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)

* Please delete whichever is not appropriate

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Rights Issue should be addressed to our Share Registrar, Symphony Share Registrars Sdn Bhd, Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, Malaysia. YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. In accordance with the CMSA, this RSF must not be circulated unless accompanied by the AP.

The Documents relating to the Rights Issue are only despatched to our shareholders who have a registered address in Malaysia and whose names appear in our Record of Depositors at 5.00 p.m. on 24 September 2012. The Documents are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of Entitled Shareholders and/or their renouneece(s) (if applicable) who are residing in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and other professional advisers as to whether the acceptance, renunciation, sale or transfer of the Provisional Rights Shares (as the case may be), would result in the contravention of any laws of such countries or jurisdictions.

Neither we nor the Joint Advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance, renunciation, sale or transfer of the Provisional Rights Shares (as the case may be) made by Entitled Shareholders and/or their renouneece(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which Entitled Shareholders and/or their renouneece(s) (if applicable) is a resident.

A copy of this AP has been registered with the SC. The registration of this AP should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made or opinion or report expressed in this AP. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for their contents. Approval for the Rights Issue has been obtained from our shareholders at the EGM held on 10 August 2012. Approval has been obtained from Bursa Securities vide its letter dated 18 July 2012 for the listing of and quotation for, amongst others, the Rights Shares and Bonus Shares on the Main Market of Bursa Securities. The listing of and quotation for the Rights Shares and Bonus Shares are in no way reflective of the merits of the Rights Issue. The official quotation of the Rights Shares and Bonus Shares on the Main Market of Bursa Securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Accounts of Entitled Shareholders and/or their renouneece(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Your Board has seen and approved all the documentation relating to the Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen.

INSTRUCTIONS: -**(i) LAST DATE AND TIME FOR FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH ATTACHED BONUS SHARES**

This RSF is valid for acceptance until 5.00 p.m. on 9 October 2012 or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time.

(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH ATTACHED BONUS SHARES

The Rights Issue is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Rights Shares, please complete Parts I and III of this RSF and forward this RSF, together with the appropriate remittance(s) in RM in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and made payable to "DIJAYA RIGHTS SHARES ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number for the full amount payable for the Provisional Rights Shares accepted, to be received by our Share Registrar at the address above not later than 5.00 p.m. on 9 October 2012 (or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of your Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement will be issued by our Company or our Share Registrar for the receipt of this RSF or the application monies in respect of the Provisional Rights Shares. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the Rights Shares with attached Bonus Shares shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors at your own risk within eight (8) Market Days from the last date and time for acceptance of and payment for the Provisional Rights Shares or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors at your own risk within fifteen (15) Market Days from the last date and time for acceptance of and payment for the Provisional Rights Shares.

(iii) APPLICATION OF EXCESS RIGHTS SHARES

If you wish to apply for additional Rights Shares with attached Bonus Shares in excess of those provisionally allotted to you, you may do so by completing Part II of this RSF (in addition to Parts I and III of this RSF) and forwarding this RSF, together with a SEPARATE remittance in RM made in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and made payable to "DIJAYA EXCESS RIGHTS SHARES ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number for the full amount payable for the Excess Rights Shares applied for, to be received by our Share Registrar at the address above not later than 5.00 p.m. on 9 October 2012 (or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of your Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement will be issued by our Company or our Share Registrar for the receipt of the Excess Rights Shares application or the application monies in respect thereof. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the Rights Shares with attached Bonus Shares shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors at your own risk within eight (8) Market Days from the last date and time for application and payment for the Excess Rights Shares or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially successful Excess Rights Shares applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors at your own risk within fifteen (15) Market Days from the last date and time for application and payment for the Excess Rights Shares.

Your Board will allot any Excess Rights Shares, if any, in a fair and equitable manner, and on such basis as it may deem fit or expedient or in the best interest of our Company. The indicative basis for the allotment of the Excess Rights Shares is as follows:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings on the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares on a pro-rata basis, calculated based on the quantum of their respective Excess Rights Shares application; and
- (iv) fourthly, for allocation to transferee(s) and/or renouneece(s) who have applied for Excess Rights Shares on a pro-rata basis based on the quantum of their respective Excess Rights Shares application.

Nevertheless your Board reserves the right to allot any Excess Rights Shares applied under Part II of this RSF in such manner as your Board deems fit and expedient in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of your Board set out in parts (i)-(iv) above are achieved. Your Board also reserves the right to accept any Excess Rights Shares application, in full or in part, without assigning any reason.

(iv) SALE/TRANSFER OF PROVISIONAL RIGHTS SHARES

As an Entitled Shareholder, you may wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares to one (1) or more than one (1) person immediately through your stockbroker(s) without first having to request for a split of the Provisional Rights Shares standing to the credit of your CDS Account(s). To sell/transfer all or part of your entitlement to the Provisional Rights Shares, you may sell such entitlement on the open market or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the Provisional Rights Shares.

In selling/transferring all or part of your entitlement to the Provisional Rights Shares, you need not deliver any document, including this RSF to your stockbroker(s). You are however, advised to ensure that there is sufficient Provisional Rights Shares standing to the credit of your CDS Account(s) for settlement of the sale/transfer.

Purchaser(s) of the Provisional Rights Shares may obtain a copy of the AP and this RSF from all Malaysian stockbroking companies, Bursa Securities' website (www.bursamalaysia.com), our Registered Office or our Share Registrar.

If you have sold/transferred only part of your entitlement to the Provisional Rights Shares, you may still accept the balance of your entitlement to the Provisional Rights Shares by completing Parts I and III of this RSF and forwarding this RSF together with the appropriate remittance for the full amount payable for the balance of the Rights Shares with attached Bonus Shares accepted to our Share Registrar in accordance with the instructions as set out in Section (ii) of this RSF.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (c) The Provisional Rights Shares subscribed by you and/or your renouneece(s) (if applicable) will be credited into your and/or your renouneece(s) respective CDS Accounts as stated in this RSF.
- (d) Any interest or other benefit accruing on or arising from or in connection with any remittances shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Rights Shares by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdictions of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) Your Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.